United States District Court Middle District of Florida Ocala Division

CESAR ALBERTO UBILLUS TAMBINI, SR.,

Plaintiff,

v. No. 5:14-cv-606-PDB

ACTING COMMISSIONER OF SOCIAL SECURITY,

Defendant.

Order

Cesar Tambini's lawyer Richard Culbertson requests \$23,622.95 in attorney's fees from past-due benefits. Doc. 21. The Acting Commissioner of Social Security has no opposition. Doc. 21 at 3.

Background

Tambini applied for disability insurance benefits and supplemental security income. Tr. 296–304, 305–06 (duplicate). An Administrative Law Judge found him not disabled, Tr. 39, and the Appeals Council denied his request for review, Tr. 1–4.

Tambini challenged the agency decision. Doc. 1. He and Culbertson entered into a contingent-fee agreement under which Culbertson agreed to represent him, and Tambini agreed to pay Culbertson 25 percent of any past-due benefits to him, minus any attorney's fees paid under the Equal Access to Justice Act (EAJA), 28 U.S.C. § 2412(d). See Doc. 21-1.

Culbertson filed a complaint, Doc. 1, and a 17-page brief arguing why the Commissioner was wrong. Doc. 14. The Commissioner filed a response arguing otherwise. Doc. 15. The Court reversed and remanded for further agency proceedings. Doc. 16. The Court later granted Tambini's EAJA request for \$3,897.05 in attorney's fees based on 32.6 hours of work. Docs. 18, 19.

On remand, the agency awarded Tambini \$110,080 in past-due benefits and withheld 25 percent of the amount for attorney's fees. See Doc. 21 at 2; Doc. 21-2. The agency issued a notice of award on March 3, 2021, but inadvertently failed to send it to Culbertson at that time. See Doc. 21-2. The notice was sent to Culbertson on November 8, 2021. See Doc. 21-2 at 1.1 The current request followed. Doc. 21.

Law & Analysis

For representation during court proceedings, 42 U.S.C. § 406(b) provides that an attorney who obtains remand may request fees, and the court, as part of its judgment, may allow reasonable fees that do not exceed 25 percent of past-due benefits. *Bergen v. Comm'r of Soc. Sec.*, 454 F.3d 1273, 1275–77 (11th Cir. 2006). The fees are from the past-due benefits. 42 U.S.C. § 406(b)(1)(A). "[T]he 25% cap applies only to fees for representation before the court, not the agency." *Culbertson v. Berryhill*, 139 S. Ct. 517, 522 (2019).

Separately, under the EAJA, 28 U.S.C. § 2412(d), a court must order the United States to pay fees to a party who prevails against the United States, including in a social-security action, unless the United States' position was

¹Under the Court's standing order, counsel must request fees "not later than thirty (30) days" after the agency sends a letter "to the plaintiff's counsel of record at the conclusion of the Agency's past-due benefit calculation stating the amount withheld for attorney's fees." In re: Procedures for Applying for Attorney's Fees under 42 U.S.C. §§ 406(b) and 1383(d)(2), 6:12-mc-124-ACC (Nov. 14, 2012). Because the agency sent the letter on November 8, 2021, and Culbertson filed the request on November 23, 2021, the request is timely.

substantially justified or special circumstances make an award unjust. *Id.* § 2412(d)(1)(A). The fees are based on the attorney's hours and rate, capped at \$125 per hour, unless a special circumstance justifies more. *Id.* § 2412(d)(2)(A).

An attorney may obtain fees under both § 406(b) and the EAJA but must refund the lesser fees to the claimant and may do so by deducting the EAJA fees from the § 406(b) fees. *Jackson v. Comm'r of Soc. Sec.*, 601 F.3d 1268, 1274 (11th Cir. 2010).

In evaluating an attorney's request for authorization to charge § 406(b) fees based on a contingent-fee arrangement, a court must follow the framework in *Gisbrecht v. Barnhart*, 535 U.S. 789 (2002).

In *Gisbrecht*, the Supreme Court endorsed the use of contingent-fee arrangements in social-security actions but cautioned that § 406(b) "calls for court review of such arrangements as an independent check, to assure that they yield reasonable results in particular cases." 535 U.S. at 807. The Court explained, "Courts that approach fee determinations by looking first to the contingent-fee agreement, then testing it for reasonableness, have appropriately reduced the attorney's recovery based on the character of the representation and the results the representative achieved." *Id.* at 808. A downward adjustment "is in order," the Court continued, if the representation was substandard, the attorney was responsible for delay that increased past-due benefits, or the "benefits are large in comparison to the amount of time counsel spent on the case," creating a windfall for the attorney. *Id.*

Gisbrecht requires a claimant's attorney to show the requested fee "is reasonable for the services rendered." *Id.* at 807. In assessing reasonableness, "the court may require the claimant's attorney to submit, not as a basis for satellite litigation, but as an aid to the court's assessment of the

reasonableness of the fee yielded by the fee agreement, a record of the hours spent representing the claimant and a statement of the lawyer's normal hourly billing charge for noncontingent-fee cases." *Id.* at 808.

After *Gisbrecht*, to assess the reasonableness of requested fees, courts have also considered the risk of litigation loss, the attorney's experience, the percentage of past-due benefits the requested fees would consume, the value of the action to the claimant, the difficulty of the action, and the claimant's consent to the requested fee. *Jeter v. Astrue*, 622 F.3d 371, 382 (5th Cir. 2010).

Here, Culbertson arrives at his request for authorization to charge \$23,622.95 in § 406(b) fees as follows: \$27,520 (the amount the agency withheld [25 percent of past-due benefits]) minus \$3,897.05 (the EAJA fees).

To satisfy his burden of establishing the requested fees are reasonable for the services rendered, Culbertson provides the following information. He limits his practice "almost exclusively" to representing persons with disabilities. Doc. 21 at 6. Culbertson, associate Sarah (Fay) Jacobs,² and paralegal Michael Culbertson spent at least 32.6 hours representing Tambini before this Court. Doc. 21 at 2. That time excludes time not billable under the EAJA and time spent representing Tambini during the administrative proceedings. Doc. 21 at 2. Culbertson and Tambini anticipated the past-due-benefit amount based on Tambini's earnings record and disability onset date, Tambini agreed to pay 25 percent of any past-due benefits, and the amount requested does not exceed 25 percent of past-due benefits. Doc. 21 at 1, 4, 7. No allegation of subpar representation or delay is present. Doc. 21 at 6. Culbertson deducted the EAJA fees. Doc. 21 at 4. He contends that, as a result of his work (he presumably means Jacobs's and Michael Culbertson's work, considering

²When the EAJA motion was filed, Jacobs's surname was Fay.

that Jacobs spent 9.8 hours representing Tambini and she and Michael Culbertson drafted the brief, while Culbertson (attorney) spent only 2.8 hours representing Tambini and merely reviewed routine papers and worked on a routine pleading, the summons, and the EAJA motion, *see* Doc. 18 at 12–13), Tambini receives ongoing social-security-disability benefits and Medicare and received a "substantial sum" of retroactive benefits. Doc. 21 at 6–7.

For the reasons provided and the Court's own knowledge of Jacobs's expertise in social-security law, the requested fees are reasonable. The Court is mindful of *Gisbrecht*'s instruction that a downward adjustment is in order if the benefits are large compared to the time spent on the action. *See Gisbrecht*, 535 U.S. at 808. But considering the substantial risk of no award and that Tambini's success may be attributed to Jacobs's skills and experience, it is appropriate for the firm to "reap the benefit of [the] work." *See Jeter*, 622 F.3d at 381 (quoted).

Conclusion

The Court:

- 1. **grants** the request, Doc. 21; and
- 2. **authorizes** Culbertson to charge Tambini \$23,622.95 from past-due benefits for the successful representation of Tambini.

Ordered in Jacksonville, Florida, on November 29, 2021.

Patricia D. Barksdale United States Magistrate Judge